

Online Reports

OneSource has a number of Online Reports that you can utilize to manage productivity. The following pages will guide you through a sample of them.

The Online Reports are found on the User Info page.





This is the Online Reports Page.



To run a specific report, simply click the link. For example, if you want to run a report to see the number of transactions for a specific date range, click "Transaction Volume by Data Source or Payer."



First, select a Begin Date and an End Date from the drop down lists. You can filter this query from another drop down list. Finally, click the Submit button.

There are also quick query buttons for your convenience. These will allow you to pull transaction totals from yesterday, month to date, or for the last 90 days.



The results of the query appear like this.



Clicking on resource name you will get details of how many transactions were ran by user name.

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You can export these results to Excel. Simply scroll down to the end of the results to find the "Export to Excel" button.

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There is also a report you can run to find out how many users have expired passwords.



The shot below shows how the results are displayed. Also please note that often EDI client's user ids will expire and does not pose a problem with the integration.



Medicare Reports are generated based on eligibility responses returned thru OneSource, IntelliSource and EDI.



Reports are limited to the previous 90 days.

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This feature can actually generate 8 different kinds of Medicare reports. You can manipulate these reports to show you transactions containing HMO information, Hospice information, and Medicare Secondary Payer, just to name a few.



Example report shows all patients where Medicare returned another primary payer along with COB date. This report can be very beneficial to correct billing and help eliminate denials and increase revenue.

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There are a number of reports that will apply only to Passport's Integrated Clients. These reports are:

- User Mapping Errors
- Payer Mapping Summary
- Payer Mapping Errors

User Mapping Errors - This report was created for EDI clients and will show all users whose integrated ID is not set up correctly in Client Admin. If a user is not getting any responses back, this is usually the problem and can be easily corrected.



Payer Mapping Errors – This report is designed for EDI clients to determine if any setup errors exist.



<u>Main Menu</u>



There are several other useful reports available such as:

- Transaction Volume by Department
- Transaction Volume by User
- Medicaid Reports for IL & IN

The Online Reports feature can be added for any users you feel it may benefit.

Thank you for using Passport!



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